

2012 Global and China Hemodialysis Machine Industry Development Forecast Report

报告目录及图表目录

北京迪索共研咨询有限公司

www.cction.com

一、报告报价

《2012 Global and China Hemodialysis Machine Industry Development Forecast Report》信息及时，资料详实，指导性强，具有独家，独到，独特的优势。旨在帮助客户掌握区域经济趋势，获得优质客户信息，准确、全面、迅速了解目前行业发展动向，从而提升工作效率和效果，是把握企业战略发展定位不可或缺的重要决策依据。

官方网站浏览地址：<http://www.cction.com/english/201208/87724.html>

报告价格：纸介版8000元 电子版8000元 纸介+电子8500元

北京迪索共研咨询有限公司

订购电话: 400-700-9228(免长话费) 010-69365838

海外报告销售: 010-69365838

Email: kefu@gonyn.com

联系人：李经理

特别说明：本PDF目录为计算机程序生成，格式美观性可能有欠缺；实际报告排版规则、美观。

二、说明、目录、图表目录

Report Contents

CONTENTS

Chapter One Hemodialysis Machine Industry Overview 1

1.1 Definition of Hemodialysis Machine 1

1.2 Hemodialysis Machine and Hemodialysis (Artificial Kidney) 4

1.3 Classification Application Working Principle 5

1.3.1 Hemodialysis Machine Classification and Clinical Application 5

1.3.2 Hemodialysis Machine Working principle 7

1.4 Industry Chain Structure 10

1.5 Industry Overview and Development Trend 10

1.5.1 China Hemodialysis Machine Market Current Situation 10

1.5.2 Global Hemodialysis Machine Market Current Situation 11

Chapter Two Hemodialysis Machine Manufacturing Process and Cost Structure 12

2.1 Manufacturing Process Analysis 12

2.2 Cost Structure Analysis 13

Chapter Three Hemodialysis Machine Productions Supply Sales Demand Market Status and Forecast 14

3.1 Hemodialysis Machine Productions Overview 14

3.2 Single Pump Double Pump Bedside Hemodialysis Machine Productions and Market Share 21

3.3 Hemodialysis Machine Demand 25

3.4 Hemodialysis Machine Supply Demand and Shortage 26

3.5 Hemodialysis Machine Cost Price Production Value Profit Margin 27

Chapter Four 2012 China Hemodialysis Machine Industry Operation Situation Analysis 28

4.1 2012 China Hemodialysis Machine Market Bright Spot Focus 28

4.1.1 Chongqing blood purification equipment engineering technology research center held 2012 annual meeting 28

4.1.2 China Second charity blood purification center Located in Henan Jiaozuo 29

4.1.3 Southwest the only children blood purification center opened 30

- 4.1.4 Changchun City Medicare Patients Hemodialysis Costs Significantly Reduce 30
- 4.1.5 Tongling City Start Hemodialysis Outpatient Fixed Settlement 31
- 4.1.6 Nanjing City Workers' Medical Insurance Chronic Renal Failure Dialysis Max Grant RMB63000 32
- 4.1.7 Toray Hemodialysis Machine and Dialyzer Project Settled in Jimo 32
- 4.1.8 Cross-strait Hospital Create a new Innovative Medical Mode “ Travel Dialysis ” 33
- 4.2 2012 China Hemodialysis Machine Industry Development Trend Analysis 34
- 4.3 2012 China Hemodialysis Machine Industry Development Problems Countermeasure Analysis and Development Prospects Forecast 35
 - 4.3.1 Problems and Countermeasures 35
 - 4.3.2 Prospects Forecast 36

Chapter Five 2012 Global Hemodialysis Machine Industry Operation Situation Analysis 38

- 5.1 2012 Global Hemodialysis Machine Market Bright Spot Focus 38
 - 5.1.1 Germany: Fresenius Acquisition of Turkish Dialysis Equipment Suppliers 38
- 5.2 2012 Global Hemodialysis Machine Industry Development Trend Analysis 38
 - 5.2.1 Global Clinical Application Analysis of Hemodialysis Machine 38
 - 5.2.2 Foreign Hemodialysis Machine Research and Development Dynamic 39
- 5.3 2012 Global Hemodialysis Machine Industry Development Problems Countermeasure Analysis and Development Prospects Forecast 40

Chapter Six International Hemodialysis Machine Manufacturers 41

- 6.1 Fresenius Medical Care (Germany) 42
- 6.2 Nikkiso (Japan) 48
- 6.3 Gambro (Sweden) 53
- 6.4 Toray (Japan) 59
- 6.5 Bellco (Italy) 65
- 6.6 B.Braun (Germany) 69
- 6.7 Nipro (Japan) 74
- 6.8 JMS (Japan) 78
- 6.9 Asahi Kasei (Japan) 83
- 6.10 Baxter (USA) 87
- 6.11 NxStage Medical (USA) 93

Chapter Seven China Hemodialysis Machine Manufacturers 97

7.1 Chongqing Shanwaishan 97

7.2 Guangzhou Jihua 101

7.3 Chongqing Duotai 105

Chapter Eight Hemodialysis Machine Upstream Disposables Product Research 111

8.1 Dialyzer 111

8.2 Bloodline 120

8.3 Puncture Needle 120

8.4 Hemodialysis Concentrates 121

8.5 Others Disposables Materials 121

Chapter Nine Hemodialysis Machine Industry Distribution Channels Analysis 127

9.1 Hemodialysis Machine Industry Distribution Channels Overview 127

9.2 Hemodialysis Machine Industry Distribution Channels Status 128

9.2.1 Hemodialysis Machine Current Distribution Channels 128

9.2.2 Distribution Channel Management Situation Analysis 129

9.3 Marketing Environment Analysis 132

9.4 Marketing Channels Establish Policy 132

9.5 Distribution Channel Management 134

Chapter Ten Hemodialysis Machine Project Industry Environment and Investment Environment 141

10.1 International and Domestic Social Macro Environment Analysis 141

10.2 Hemodialysis Machine Industry Technology Environmental Analysis 142

10.2.1 Technology Development Status 142

10.2.2 Hemodialysis Future Development Trend 142

10.3 Hemodialysis Machine Project Related Policy Analysis 144

10.3.1 China Government Policy 144

10.3.2 Hemodialysis Machine Industry Access Policy 168

10.3 Local Government Policy 173

10.3.1 Jiangsu province to build all-round medical equipment supervision system 173

10.4 Hemodialysis Machine Bidding Bid Analysis 174

Chapter Eleven Hemodialysis Machine Project Feasibility Analysis	179
11.1 Hemodialysis Machine Project Competitive Environment Analysis	179
11.2 Hemodialysis Machine Project Opportunity and Risk Analysis	180
11.3 2000Set/Year Hemodialysis Machine(Single Pump) Feasibility Analysis	181
11.4 Hemodialysis Machine Development Trend	182

Chapter Twelve Hemodialysis Machine Industry Research Conclusions	182
---	-----

CHART CONTENTS

Figure Blood different purification methods	1
Figure Hemodialysis Machine Pictures	2
Figure US NxStage Medical PureFlow SL Home Hemodialysis Machine Picture	3
Figure Hemodialysis Clinical Working Principle Diagram	4
Table Hemodialysis Machine Classification and Application List	5
Table Hemodialysis Machine Indication Diseases List	5
Figure Hemodialysis Machine Working Model	7
Figure Hemodialysis Schematic Diagram	8
Figure Hemodialysis Filtration Schematic Diagram	9
Figure Hemodialysis Machine Industry Chain Structure	10
Table 2011 China 3A 2A 1A Grade Hospitals Distribution	11
Figure Hemodialysis Machine Manufacturing Process Flow	12
Figure Hemodialysis Machine Internal Structure	13
Table Single Pump Double Pump Bedside Hemodialysis Machine Cost Structure (10K RMB) List	13
Figure 2009-2016 Global Hemodialysis Machine Capacity Production (Set) and Growth Rate	14
Table 2009-2016 Global Hemodialysis Machine Capacity Utilization Rate List	15
Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine Capacity and Total Capacity (Set) List	15
Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine Capacity Market Share List	16
Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine Production and Total Production (Set) List	16
Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine Production Market Share List	17
Table 2009-2016 China 3 Manufacturers Hemodialysis Machine Capacity and China Total Capacity	

(Set) List 17

Table 2009-2016 China 3 Manufacturers Hemodialysis Machine Capacity Market Share List 17

Table 2009-2016 China 3 Manufacturers Hemodialysis Machine Production and China Total Production

(Set) List 18

Table 2009-2016 China 3 Manufacturers Hemodialysis Machine Production Market Share List 18

Figure 2009-2016 China Hemodialysis Machine Capacity Production (Set) and Growth Rate 19

Table 2009-2016 China Hemodialysis Machine Capacity Utilization Rate List 19

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine China Market Sales (Set) List 19

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine China Market Sales Market Share List

20

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine(Single Pump) Production(Set) List 21

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine(Double Pump) Production(Set) List

21

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine(Single Pump) Production Market

Share List 22

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine(Double Pump) Production Market

Share List 22

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine(Single Pump) China Domestic Sales

(Set) List 23

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine(Double Pump) China Domestic Sales

(Set) List 23

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine(Single Pump) China Domestic Sales

Market Share List 24

Table 2009-2016 Global 14 Manufacturers Hemodialysis Machine(Double Pump) China Domestic Sales

Market Share List 24

Table 2009-2016 Global Single Pump Double Pump Bedside Hemodialysis Machine Production (Set)

List 25

Table 2009-2016 Global Uremia Patients Number Hemodialysis Number Average Dialysis Rate List 25

Table 2009-2016 China Uremia Patients Number Hemodialysis Number Average Dialysis Rate List 26

Table 2009-2016 Global Hemodialysis Machine Supply Demand and Shortage (Set) 26

Table 2009-2016 China Hemodialysis Machine Supply Demand and Shortage (Set) 27

Table 2009-2016 Global and China Hemodialysis Machine(Single Pump) Production (Set) Price Cost

Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin List 27

Table 2009-2016 Global and China Hemodialysis Machine(Double Pump) Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin List 27

Table 2009-2016 Global and China Bedside Hemodialysis Machine (Double Pump) Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin List 28

Table 2009-2016 China Domestic and Imported Hemodialysis Machine Average Price (10K RMB/Set) Development Trend Comparison 36

Figure 2009-2016 China Domestic and Imported Hemodialysis Machine Average Price (10K RMB/Set) Comparison 37

Table 3 New Release Foreign Small Home Dialysis Machine Samples and Performance Introduction 39

Table Fresenius Gambro Nikkiso B.Braun Nipro etc Major Brands Hemodialysis Machine Specifications Comparison Analysis List 41

Table Fresenius Medical Care Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 42

Table 2009-2016 Fresenius Medical Care 4008B(Single Pump) 4008S(Single Pump) 4008H 5008 Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 43

Figure 2009-2016 Fresenius Medical Care Hemodialysis Machine Capacity Production (Set) and Growth Rate 46

Figure 2009-2016 Fresenius Medical Care Hemodialysis Machine Production Global Market Share 46

Table 2009-2016 Fresenius Medical Care Hemodialysis Machine China Sales (Set) List 46

Figure 2009-2016 Fresenius Medical Care Hemodialysis Machine China Sales Market Share 47

Figure Fresenius Medical Care 4008S(Single Pump),4008H(Double Pump),5008(Double Pump) Hemodialysis Machine Product Picture 47

Table Nikkiso Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 48

Table 2009-2016 Nikkiso DBB-27 Single Pump Double Pump Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 49

Figure 2009-2016 Nikkiso Hemodialysis Machine Capacity Production (Set) and Growth Rate 51

Figure 2009-2016 Nikkiso Hemodialysis Machine Production Global Market Share 52

Table 2009-2016 Nikkiso Hemodialysis Machine China Sales (Set) List 52

Figure 2009-2016 Nikkiso Hemodialysis Machine China Sales Market Share 52

Figure Nikkiso DBB-27 Hemodialysis Machine Product Picture 53

Table Gambro Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 53

Table 2009-2016 Gambro AK96 tm AK 200tm S AK95tm S AK 200tm ULTRA S Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 54

Figure 2009-2016 Gambro Hemodialysis Machine Capacity Production (Set) and Growth Rate 57

Figure 2009-2016 Gambro Hemodialysis Machine Production Global Market Share 58

Table 2009-2016 Gambro Hemodialysis Machine China Sales (Set) List 58

Figure 2009-2016 Gambro Hemodialysis Machine China Sales Market Share 58

Figure Gambro AK96 tm AK 200tm S AK95tm S AK 200tm ULTRA S Hemodialysis Machine Product Picture 59

Table Toray Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 59

Table 2009-2016 Toray TR-8000Single Pump TR-8000Double Pump Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 61

Figure 2009-2016 Toray Hemodialysis Machine Capacity Production (Set) and Growth Rate 62

Figure 2009-2016 Toray Hemodialysis Machine Production Global Market Share 63

Table 2009-2016 Toray Hemodialysis Machine China Sales (Set) List 63

Figure 2009-2016 Toray Hemodialysis Machine China Sales Market Share 63

Figure Toray TR-8000Single Pump Hemodialysis Machine Product Picture 64

Table Bellco Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 65

Table 2009-2016 Bellco Formula Single Pump Formula2000(Double Pump) Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 66

Figure 2009-2016 Bellco Hemodialysis Machine Capacity Production (Set) and Growth Rate 67

Figure 2009-2016 Bellco Hemodialysis Machine Production Global Market Share 68

Table 2009-2016 Bellco Hemodialysis Machine China Sales (Set) List 68

Figure 2009-2016 Bellco Hemodialysis Machine China Sales Market Share 68

Figure Bellco Formula2000 Hemodialysis Machine Product Picture 69

Table B.Braun Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 69

Table 2009-2016 B.Braun dialog+Single Pump dialog(Double Pump) Bedside Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 70

Figure 2009-2016 B.Braun Hemodialysis Machine Capacity Production (Set) and Growth Rate 72

Figure 2009-2016 B.Braun Hemodialysis Machine Production Global Market Share 72

Table 2009-2016 B.Braun Hemodialysis Machine China Sales (Set) List 73

Figure 2009-2016 B.Braun Hemodialysis Machine China Sales Market Share 73

Figure B.Braun dialog+Single Pump Hemodialysis Machine Product Picture 73

Table Nipro Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 74

Table 2009-2016 Nipro Single Pump Double Pump Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 75

Figure 2009-2016 Nipro Hemodialysis Machine Capacity Production (Set) and Growth Rate 76

Figure 2009-2016 Nipro Hemodialysis Machine Production Global Market Share 77

Table 2009-2016 Nipro Hemodialysis Machine China Sales (Set) List 77

Figure 2009-2016 Nipro Hemodialysis Machine China Sales Market Share 77

Figure Nipro Single Pump Double Pump Hemodialysis Machine Product Picture 78

Table JMS Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 78

Table 2009-2016 JMS Single Pump SDS-20 SDS-50 Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 79

Figure 2009-2016 JMS Hemodialysis Machine Capacity Production (Set) and Growth Rate 81

Figure 2009-2016 JSM Hemodialysis Machine Production Global Market Share 81

Table 2009-2016 JSM Hemodialysis Machine China Sales (Set) List 81

Figure 2009-2016 JSM Hemodialysis Machine China Sales Market Share 82

Figure JMS SDS-20(Single Pump) SDS-50(Double Pump) Hemodialysis Machine Product Picture 82

Table Asahi Kasei Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity

Expansion Plan, Contact Information etc 13 Items) 83

Table 2009-2016 Asahi Kasei Single Pump Double Pump Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 84

Figure 2009-2016 Asahi Kasei Hemodialysis Machine Capacity Production (Set) and Growth Rate 85

Figure 2009-2016 Asahi Kasei Hemodialysis Machine Production Global Market Share 86

Table 2009-2016 Asahi Kasei Hemodialysis Machine China Sales (Set) List 86

Figure 2009-2016 Asahi Kasei Hemodialysis Machine China Sales Market Share 86

Figure Asahi Kasei MDS-101 Hemodialysis Machine Product Picture 87

Table Baxter Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 87

Table 2009-2016 Baxter Single Pump Double Pump Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 88

Figure 2009-2016 Baxter Hemodialysis Machine Capacity Production (Set) and Growth Rate 90

Figure 2009-2012 Baxter Hemodialysis Machine Production Global Market Share 90

Table 2009-2012 Baxter Hemodialysis Machine China Sales (Set) List 90

Figure 2009-2012 Baxter Hemodialysis Machine China Sales Market Share 91

Figure Baxter SPS 550 Hemodialysis Machine Product Picture 92

Table NxStage Medical Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 93

Table 2009-2016 NxStage Medical System One Cyclor and PureFlow SL Home Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 94

Figure 2009-2016 NxStage Medical Hemodialysis Machine Capacity Production (Set) and Growth Rate 95

Figure 2009-2016 NxStage Hemodialysis Machine Production Global Market Share 96

Figure NxStage Medical System One Cyclor and PureFlow SL Home Hemodialysis Machine Product Picture 96

Table Shanwaishan Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 98

Table 2009-2016 Shanwaishan Single Pump Double Pump Hemodialysis Machine Production (Set) Price

Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 99

Figure 2009-2016 Shanwaishan Hemodialysis Machine Capacity Production (Set) and Growth Rate 100

Table 2009-2016 Shanwaishan Hemodialysis Machine China Sales Export (Set) List 100

Figure 2009-2016 Shanwaishan Hemodialysis Machine China Sales Market Share 101

Figure Shanwaishan SWS4000 SWS3000A Hemodialysis Machine Product Picture 101

Table Jihua Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 102

Table 2009-2016 Jihua J2000 J2028 Single Pump J3038 Double Pump Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 103

Figure 2009-2016 Jihua Hemodialysis Machine Capacity Production (Set) and Growth Rate 104

Table 2009-2016 Jihua Hemodialysis Machine China Sales Export (Set) List 104

Figure 2009-2016 Jihua Hemodialysis Machine China Sales Market Share 105

Figure Jihua J2000 J2028 Single Pump J3038 Double Pump Hemodialysis Machine Product Picture 105

Table Chongqing Duotai Company Information(Products,Revenue,Applications,Manufacturing Base,Capacity Expansion Plan, Contact Information etc 13 Items) 106

Table 2009-2016 Duotai MR-100A Portable hemodialysis machine MR-100B MR-200A Hemodialysis Machine Production (Set) Price Cost Profit (10K RMB/Set) Production Value (10K RMB) Profit Margin and China Domestic Sales (Set) List 107

Figure 2009-2016 Duotai Hemodialysis Machine Capacity Production (Set) and Growth Rate 109

Table 2009-2016 Duotai Hemodialysis Machine China Sales Export (Set) List 109

Figure 2009-2016 Duotai Hemodialysis Machine China Sales Market Share 110

Figure Duotai MR-200A MR-100B MR-100A Hemodialysis Machine Product Picture 110

Table 2011 Global TOP3 Dialyzer Supplier List 111

Table Hemodialysis Machine Disposables Name Function Consumption etc List 111

Figure Dialyzer Product Pictures 112

Table Dialyzer Brands (Gaambro Fresenius etc) Models (55 Models) Product Specifications Price etc List 112

Table Global and China Hemodialysis Machine Disposables Manufacturers List 119

Table 2011 Global TOP3 Bloodline Suppliers List 120

Table Puncture Needle Suppliers List 120

Table 2011 Global TOP3 Hemodialysis Concentrates Suppliers List 121

Table Hemodialysis 400RMB Package(Single Pump) Disposables List 121

Table Hemodialysis 650RMB Package(Double Pump) Disposables List 122

Table 27 Type Hemodialysis Disposables Model Suppliers Product Details Information List 123

Table Medical device regulatory Basics (laws and regulations, the registration and approval, production supervision, supervision, supervision, recall management, major penalties) 144

Table Medical equipment science and technology Industry “ Twelfth Five-Year Plan ” special planning 153

Table Medical institutions hemodialysis room management specification 162

Table The Ministry of Health issued the medical institutions in the hemodialysis room practicing registration management notice (health medicine (2010) sent No. 32), " notification " 166

Table Medical institutions hemodialysis room basic standard (trial running) 167

Table 2011 January issued " YY 0054-2010 hemodialysis equipment " 96 medical equipment industry standards 168

Figure Hemodialysis Machine Competitive Environment Analysis 180

Table 2012 China Hemodialysis Machine Project Opportunity and Risk Analysis 180

Table 2000Set/Year Hemodialysis Machine(Single Pump) Feasibility Analysis 181

详细请访问 : <http://www.cction.com/english/201208/87724.html>